

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,227.35	-58.00	-0.23%
BSE Sensex	82,327.05	-173.77	-0.21%
GIFT Nifty*	25,315.00	+8.5	+0.03%
Dow Jones	46,067.58	587.98	1.29%
S&P 500	6,654.72	102.21	1.56%
NASDAQ	22,694.61	490.18	2.21%
FTSE 100	9,442.87	15.4	0.16%
CAC 40	7,934.26	16.26	0.21%
DAX	24,387.93	146.47	0.60%
Shanghai*	3,904.07	14.57	0.37%
Nikkei 225*	47,705.70	-383.1	-0.8%
Hang Seng*	25,844.00	-45.48	-0.18%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	59.67	0.11	0.18%
Oil (Brent)	63.55	0.16	0.25%
Gold	4,142.78	32.08	0.78%
Silver	52.83	0.48	0.92%
Copper	10,617.50	-117.50	-1.09%
Cotton	0.64	0.00	0.22%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	-0.38%
USD/INR	88.67	-0.03	-0.03%
GBP/INR	118.27	0.40	0.34%
EUR/INR	102.81	0.16	0.16%
DX Index	99.26	0.41	0.00%

VIX	Value	Change (Pts)	Change (%)
India	11.01	0.90	8.91%
S&P 500	19.03	-2.63	-12.14%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.512	-0.014
US 10-Year Yield	4.113	0.000

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 58 points lower at 25,227 on Monday.

Allcargo Logistics

The company received NCLT approval for restructuring, demerging its international supply chain into Allcargo Global and consolidating domestic express and contract logistics under itself.

Hero MotoCorp

The company entered Italy through a distribution partnership with Pelpi International, launching Euro 5+ models to expand presence across 49 global markets.

Jio Financial Services

The company's subsidiary Jio Payments Bank won contracts for ANPR-based MLFF toll systems at two plazas, expanding its digital tolling operations.

KEC International

The company secured ₹1,174 crore orders for T&D projects, including HVDC and 765 kV lines in India and 380 kV lines in Saudi Arabia.

KFin Technologies

The company acquired 51% controlling stake in Ascent Fund Services for \$35 million to expand its presence in the global fund administration industry.

Larsen & Toubro

The company secured large grid infrastructure orders worth ₹2,500–5,000 crore in the Middle East, including 400 kV and 132 kV substations and 380 kV lines.

Lodha Developers

The company acquired 100% stake in Chaitanya Bilva for ₹499.61 crore, gaining 8.37 acres of prime land in Bengaluru for strategic expansion.

LT Foods

The company signed a €6 million acquisition deal with an additional €1.8 million earn-out to buy Global Green Europe, AGRAR Kft., and Global Green UK.

Oil India

The company achieved mechanical completion of the Numaligarh–Siliguri product pipeline, boosting capacity from 1.72 to 5.5 MMTPA and strengthening midstream infrastructure.

PNC Infratech

The company incorporated a wholly owned subsidiary named PNC Renewable Energy Private to undertake renewable energy projects and related operations across India.

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